



MINISTRY
OF HEALTH
OF UKRAINE

OPPORTUNITIES HEALTHCARE SYSTEM



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OF HEALTH
OF UKRAINE

1,4

BILLION \$

DAMAGE TO MEDICAL
INFRASTRUCTURE FROM
THE WAR

17,8

BILLION \$

TOTAL MEDICAL SYSTEM
LOSSES FROM THE WAR

DAMAGE TO THE MEDICAL INFRASTRUCTURE DUE TO RUSSIA'S WAR



HEALTH INFRASTRUCTURE NEEDS FOR RECOVERY AND MODERNIZATION

14,1
BILLION \$

needed to restore the medical system from the consequences of the war over the **next 10 years**

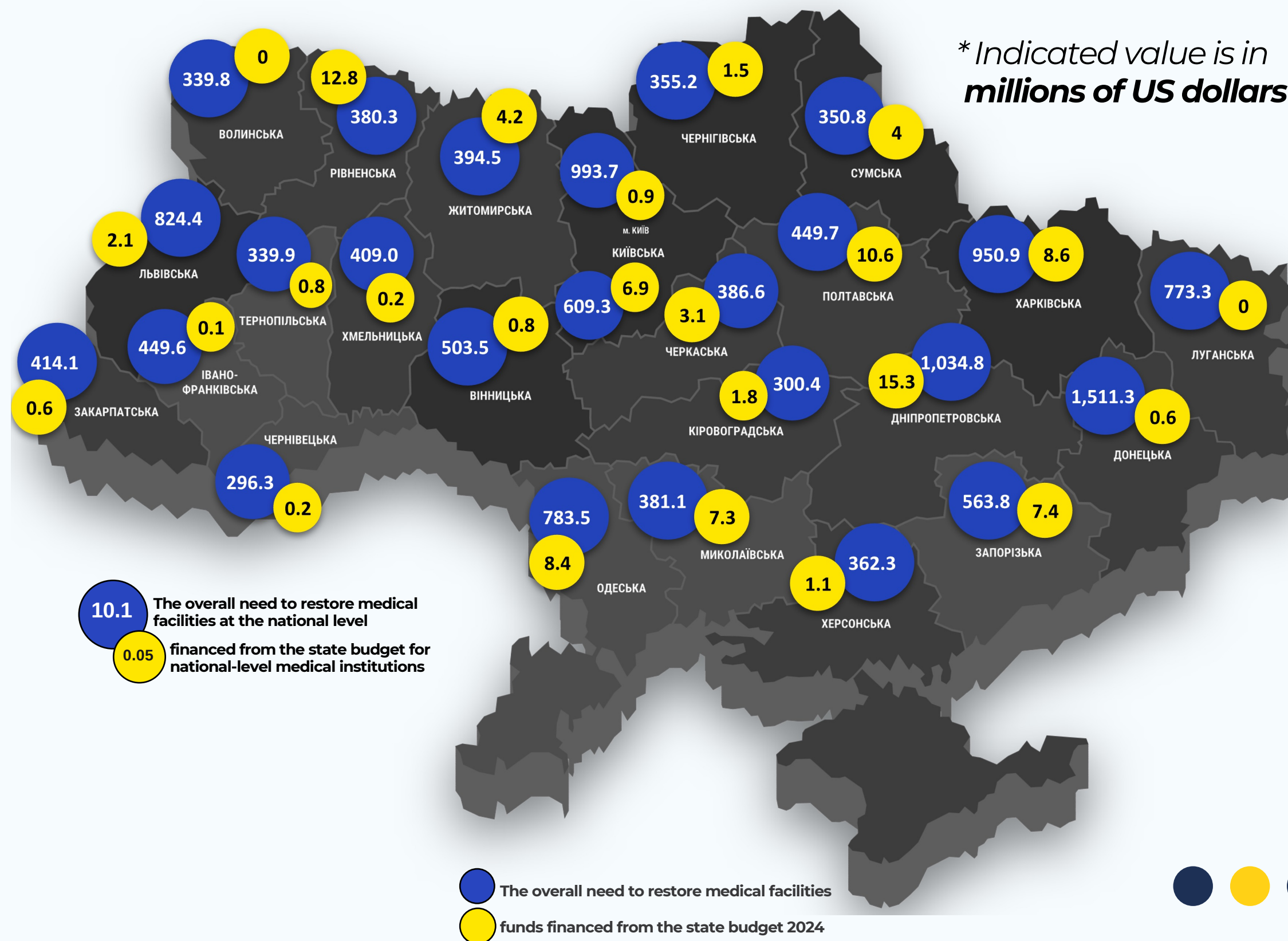
150
MILLION \$

the amount of funds allocated from the state budget for the restoration of medical infrastructure in 2024

25
MILLION \$

was allocated for the arrangement of safe conditions in medical institutions in 2024

** Indicated value is in millions of US dollars*



INVESTMENT ATTRACTIVENESS: CONCESSION FORMAT

- ✓ **14 SPECIALIZED HEALTH RESORTS (SANATORIUMS) OF THE MINISTRY OF HEALTH**
(THE CARPATHIANS, ODESSA, KYIV AND LVIV REGION)
- ✓ **THE TOTAL AREA OF 3 MILLION SQUARE METERS**
- ✓ **INVESTMENT SIZE FOR EACH OBJECT:
\$8-19 MILLION**

THE STATE

- **Transfers the facility to the concession**
- **Expects the development of high-quality medical care**
- **Improvement of the investment climate**

THE INVESTOR

- **Receives land and premises in concession**
- **Provides free medical care to agreed number of patients**
- **Carries out profitable business activities**
- **Develop other activities on the territory** *(medical tourism, hotel services, etc.)*



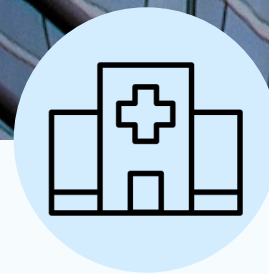
INVESTMENT ATTRACTIVENESS: INFRASTRUCTURE PPP FORMAT

Private operator is required to design, finance, construct and maintain the facilities, and the public sector uses the premises to deliver public services. The private investor is compensated through availability payments.



CLINICS

- **≈200 CLINICS OF THE NEW TYPE OF EXTENDED PRIMARY CARE AT THE COMMUNITY LEVEL**
- **NEW FORMAT OF HEALTH CARE FACILITIES FOR UKRAINE**
- **CONSTRUCTION OF THE NEW ONES AND COMPLEX RENOVATION — \$225 MILLION**



GENERAL HOSPITALS

- **280 GENERAL HOSPITALS PROVIDE MEDICAL CARE IN REMOTE AREAS IN 6 BASIC AREAS OF SERVICE AT THE COMMUNITY LEVEL: THERAPY, SURGERY, TRAUMATOLOGY, INTENSIVE CARE, AND INFECTIOUS DISEASES**
- **CONSTRUCTION AND COMPLEX RENOVATION — \$5 BILLION**



CLUSTER HOSPITALS

- **CONSTRUCTION OF ≈100 NEW HOSPITALS BASED ON THE PRINCIPLE OF "BETTER THAN BEFORE"**
- **PRIORITY FOR THE 10 MOST AFFECTED REGIONS**
- **CONSTRUCTION AND COMPLEX RENOVATION — \$5 BILLION**



WHAT CAN THE **SYSTEM PROVIDE** TO THE ECONOMY OF UKRAINE?

PHARMACEUTICAL INDUSTRY

- Production of drug products in all therapeutic groups and in all dosage forms on the basis of Ukrainian manufacturers
- \$2.5-3 billion/year market volume
- \$1 billion of euro investments in new developments
- Three-fold growth of export to >\$1 billion/year

CLINICAL TRIALS

- Experience in implementation
- High level of training of research doctors
- Willingness to conduct clinical trials that left the Russian Federation
- Goal: 10% of the EU market, \$3 billion/year

MEDICAL TOURISM

- Dentistry, cardiology, oncology, diagnostics, rehabilitation, surgery, joint replacement, cosmetic surgery
- Availability and absence of queues
- Five-fold growth of the industry
- \$840 million/year market volume
- 300 thousand patients (tourists) per year

HEALTH TECH

- High personnel potential and experience in project implementation
- Ten-fold
- Growth of the industry
- \$1.2 billion/year market volume

MEDICAL education

- \$5,000 million/year provision of educational services
- Development of the scientific component



RECOVERY OFFICE

UNDER THE MINISTRY OF HEALTH

COORDINATION

and monitoring of the recovery projects, identifying needs and priority projects for recovery or restoration of medical infrastructure, reviewing investment proposals, etc

SUPPORT

the Ministry of Health in implementing healthcare reforms, including monitoring the results of their implementation

FACILITATION

the activities of the Healthcare Sectoral Working Group and coordination of donor support within healthcare reforms and restoration activities implementation

KEY AREAS OF ACTIVITY

- RECOVERY OF MEDICAL INFRASTRUCTURE
- INTERNATIONAL COOPERATION
- MEDICAL EQUIPMENT COORDINATION
- CAPABLE NETWORK
- PREPARING FOR POSSIBLE BLACKOUTS
- INVESTMENT PROJECT IMPLEMENTATION SUPPORT



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THANK YOU



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